



The Voice of the 1031 Industry

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Bofl Federal Bank, a diversified financial services company, with \$8.5 billion in assets, provides innovative banking and lending products and services to our personal and business banking customers throughout the United States. We operate our bank from our headquarters in San Diego, California, and because we do not incur the significantly higher

fixed operating costs inherent in a branch-based distribution system we are able to provide a better value to our customers. This means our interest rates on deposit products are generally among the highest available and our loan products feature low rates and fees. We distribute our deposit products through a wide range of retail distribution channels and distribute our loan products through retail, correspondent and wholesale channels. Our QI dedicated banking platform provides for real time wire capabilities, qualified escrow agreements, and a fully scalable web platform that will support any QI operation in the nation customized to their needs. Our security, functionality, and rates are among the best in the industry, and we are dedicated to serving the QI niche by providing an optimal banking solution. We are highly committed to the 1031 industry and are a proud ongoing FEA Sponsor.

Capital One Bank

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About Capital One Spark Business

Capital One® offers a broad spectrum of financial products and services to consumers, small businesses, and commercial clients. Spark Business from Capital One comprises a suite of innovative products and services specifically designed for small business, including credit cards with unlimited rewards, no-fee checking and savings, and secure and flexible merchant service offerings. Spark Business provides tips, resources, and inspiration to help your business thrive at <https://www.capitalone.com/small-business/sparkiq/>. For more information, visit <https://www.capitalone.com/small-business-bank/>.

ExchangeRight

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ExchangeRight Real Estate is a full service real estate company specializing in investment-grade, net-leased real estate structured as DSTs (Delaware Statutory Trusts). We manage over \$900MM in assets comprised of 265+ single-tenant retail and healthcare properties and 52 apartment communities consisting of 6,500 units across 28 states. Our investment strategy is designed around the goal of protecting and preserving



investor capital by building portfolios of necessity-based, net-leased properties backed by strong, credit tenants as well as Class B apartments with stable income and value-added upside potential. We look to aggregate 10-20 properties per portfolio in order to provide diversification and reduce risk, while purchasing in strong population areas with low crime rates and high-traffic counts. Through long-term leases and 10-year fixed financing we seek to provide durable income for our investors. We seek to provide investors with safety, security, and peace of mind in their exchange.

Signature Bank

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SIGNATURE BANK

Signature Bank (NASDAQ: SBNY) is a full-service commercial bank with over \$40 Billion in Assets, headquartered in New York City with 30 offices throughout the New York metropolitan area. We specialize in serving the financial needs of privately owned businesses, their owners and senior managers – a group of clients who often find themselves underserved. Signature Bank's proven service model offers our clients a single point of contact via a dedicated Private Client Group. Every Private Client Group is supported by experienced professionals, robust products and deep resources in order to provide exceptional service while fulfilling all of your financial needs. Our unique organizational structure combines small-bank responsiveness with large-bank experience and capability – truly the best of both worlds. The Ende / Greenberg Private Client Group at Signature Bank possesses decades of experience in fulfilling their clients' deposit escrow service and operational banking needs. Signature Bank is one of America's 50 largest banks out of more than 6,000 banks nationwide, and has been ranked by Forbes as one of the 10 Best Banks in America for six consecutive years.

Umpqua Bank

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UMPQUA
B · A · N · K

Umpqua Bank, headquartered in Roseburg, Ore., is a subsidiary of Umpqua Holdings Corporation, and has over 350 locations across Idaho, Washington, Oregon, California and Northern Nevada. Acknowledged for its innovative customer experience and banking strategy by national publications including The Wall Street Journal, The New York Times, BusinessWeek, Fast Company and CNBC, the company has been recognized for eight years in a row on FORTUNE magazine's list of the country's "100 Best Companies to Work For," and was recently named by The Portland Business Journal as the Most Admired Financial Services Company in Oregon for the eleventh consecutive year. With over \$24 billion in assets and strong asset quality and capital position, Umpqua Bank is well positioned to help businesses succeed. Umpqua Bank's Specialty Deposits Group offers title, escrow and 1031 exchange accommodator companies the expertise, experience and knowledge to help meet your unique banking needs. Our bankers take a proactive and consultative approach with you to streamline and enhance operations while protecting customers from a variety of transactional risks.

SILVER SPONSORS

Net Lease Capital Advisors, LLC

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Net Lease Capital Advisors

AN INVESTMENT BANKING APPROACH TO REAL ESTATE TRANSACTIONS

Net Lease Capital Advisors, LLC is a real estate investment and advisory firm specializing in single tenant net lease properties, with \$9 billion in transactions closed since 1996. Net Lease Capital is a leading investment and advisory firm in the single tenant net lease arena. The majority of our team has been with the firm for over 10 years. Combining tax strategies and advantageous debt with the highest quality assets to achieve our clients' tax and financial objectives. We offer real estate related tax solutions, including: 1031 exchange replacement property, debt and strategies and partnership dissolution and restructure strategies. Learn more at <http://www.netleasecapital.com/>

Rockwell Debt-Free Properties

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Contact: Christopher Ashby, chris@rockwelltic.com



Rockwell Debt-Free Properties has provided co-ownership opportunities to more than 700 individual investors in over 70 debt-free TIC properties across the Nation. These clients are very satisfied with their investment as evidenced by the fact that roughly half have returned to purchase another Rockwell property. To date, no Rockwell client has ever missed a monthly lease payment as each property has performed flawlessly. At the heart of the matter is the fact that all Rockwell debt-free TIC properties are structured to provide our clients with a high level of security along with reliable, passive income and a competitive return on their investment. We are proud to be a sponsor and friend to the FEA for more than a decade. Referrals from 1031 professionals are the lifeblood of our business and clients regularly express appreciation for their QI making an introduction to Rockwell. Consider the millions of aging Americans who have an urgent need for a safe place to invest their hard-earned money that will create dependable cash flow for their retirement years. This is the solution for them! Learn more at www.rockwelltic.com.

THURSDAY RECEPTION

Cantor Fitzgerald & Co.

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Cantor Fitzgerald, formed in 1945 as an investment bank and brokerage business, became known for its innovation in computer-based bond brokerage, the quality and success of its institutional distribution business model, and as the market's premier dealer of government securities. Since that time, Cantor has continued to set the pace in innovation to become a premier global financial services firm. Today, Cantor is a preeminent capital markets investment bank, recognized for its strengths in the equity and fixed income capital markets, its global distribution model, and for its expanding presence as the leading independent middle market investment bank serving the marketplace with investment banking services, prime brokerage, and commercial real estate financing. Capitalizing on the firm's financial acumen and technology prowess, Cantor's portfolio of businesses also includes CCRE, Prime Brokerage, Cantor Index, Cantor Insurance Group, and other businesses and ventures. For 65 years, Cantor consistently fueled the growth of original ideas, pioneered new markets and provided superior service to clients. Cantor operates trading desks in every major financial center in the world, with offices in over 30 locations around the world and approximately 1,600 employees. As one of the few remaining private partnerships on Wall Street, Cantor has the distinct ability to focus on long-term value creation and solid relationship building. Our structure allows us to respond quickly to client needs, develop solutions that address complex challenges, avoid the limitations of bureaucracy and attract talented individuals who are driven to succeed.

THURSDAY LUNCH

Northern Bank and Trust Company

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Northern Bank & Trust Company (Northern Bank), headquartered in Woburn, Massachusetts, is a privately-held, full-service commercial bank that provides lending, cash management, and a range of banking products and services to individual consumers, municipalities, and small and mid-sized businesses. Northern Bank has been awarded Bank Rate's Safe & Sound Five Star Rating, a Top Performer Rating "Best of the Best" by ICBA, and #1 Top Performing Community Bank by SNL Financial. The cash management group at Northern Bank provides dedicated 1031 account services to qualified intermediaries. Our non-commingled escrow deposit accounts offer highly competitive rates and attractive features including online banking, dual control and wire call back security.

FRIDAY LUNCH

Peregrine 1031 Energy Partners

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Peregrine 1031 Energy Partners helps clients looking to diversify their 1031 exchange proceeds into more than traditional real estate, especially with the low cap rates we are seeing in the market today. Peregrine's experienced team has worked with hundreds of QI's over the past 15 years to help source over \$250 million in oil and gas royalties for their clients exiting traditional real estate and looking for options. Over the past two decades, the founders of Peregrine have established relationships with mineral right owners around the country which provide a consistent pipeline of oil and gas properties available for acquisition by cash and 1031 investors.

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Lockton Insurance Brokers, LLC

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Lockton is the world's largest independent, privately owned commercial insurance brokerage, employing more than 6,000 people in over 70 offices worldwide. Lockton provides insurance brokerage, risk management consulting, retirement services, and employee benefits services globally to businesses of all sizes in nearly every industry. For more information about Lockton's insurance and risk management services, please contact Adam McDonough, Executive Vice President, Lockton Insurance Brokers at (415) 568-4106.

TOTE BAG

Customers Bank, CB Private & Commercial Banking - NY

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Customers Bank is a full service financial institution based out of Wyomissing, PA. It recently established its New York City Division, CB Private & Commercial Banking, by hiring a team of seasoned professionals who first worked together over two decades ago. Our group services the financial needs of privately owned businesses, their owners and senior managers. The majority of our client relationships can be measured in decades. CB Private & Commercial Banking offers a wide variety of business and personal banking products and services. The bank's growing network of banking groups has adopted our team's "Only Client" service model. We strive to make every client feel as though they are our only client by using a single point of contact. We achieve our vision by taking pride in delivering memorable service to our clients, seven days a week, through high touch, high tech service.

FLASH DRIVES

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MUFG Union Bank, N.A., is a member of Mitsubishi UFJ Financial Group (MUFG). MUFG is headquartered in Tokyo and has a global network that includes 2,200 offices in more than 40 countries. With over 140,000 employees and approximately 300 entities worldwide, MUFG provides access to commercial banking, trust banking, securities trading services, credit cards, consumer banking and finance, asset management, leasing, and other services. Through close partnerships with its operating companies, MUFG aims to “be the world’s most trusted financial group” by responding flexibly to customers’ financial needs, serving society, and fostering shared and sustainable growth for a better world. For more information, please visit www.mufgamericas.com

THURSDAY BREAKFAST

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SYNDICATED EQUITIES

Syndicated Equities has successfully worked with thousands of investors completing 1031 exchanges since its inception in 1986. Syndicated Equities provides 1031 Exchange investors with replacement property opportunities through either its Net Lease Brokerage division, or as a fractional interest in a larger institutional quality property (Tenancy-in-Common, Delaware Statutory Trust, or land trust). We seek to understand each investor’s personal investment preferences and goals, including the replacement of leverage, before recommending a suitable replacement property option. Investments are structured to provide attractive current returns and preserve capital through multiple market cycles. Our investments include stabilized retail, office, parking, federal government, hotel, and credit tenant net leased properties. The principals of Syndicated Equities invest alongside our clients in each property, reflecting our careful due diligence, alignment of interests, and personal commitment to the success of our investments. Syndicated 1031 exchanges are offered via Metropolitan Capital Investment Banc, Inc., a member of FINRA and SIPC.

FRIDAY BREAKFAST

Halston Pacific

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Securities offered through Concorde Investment Services, LLC (CIS) - Member FINRA/SIPC. Advisory services offered through Concorde Asset Management, LLC (CAM), an SEC Registered Investment Adviser. Halston Pacific is independent of CIS and CAM, all of whom are unaffiliated with third-party sites, cannot verify the accuracy of, nor assume responsibility for any content of linked third-party sites. Information available on third-party sites is for informational purposes only.

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Citizens Commercial Banking - Professionals Banking Division

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Citizens is a \$151 billion asset commercial and retail bank based in Providence, RI where we were founded in 1828. Ranked as one of the 15 largest banks in the US, we deliver our banking services through 1,200 branches and 3,200 ATM in 11 states and provide commercial banking services nationwide. We are a leading provider of deposit and cash management services which includes our online escrow management platform updated in 2016 with features added specifically to serve the needs of Qualified Intermediaries. We are a strong bank as evidenced by our long and short term deposits ratings of A1/P1 from Moody's. We are a relationship bank so are driven to understand our clients and their banking needs and are only satisfied when we are able to implement banking solutions that help our clients succeed. We are a successful bank so are constantly investing in our products, services, technology, communities and people to provide the best possible banking experience for our clients.

Kay Properties & Investments, LLC

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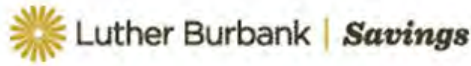
Kay Properties and Investments, LLC is a national Delaware Statutory Trust (DST) investment firm with offices in Los Angeles, New York City and Washington DC. Kay Properties team members collectively have over 94 years of real estate experience, are licensed in all 50 states, and have participated in over \$7 Billion of DST real estate. Our clients have the ability to participate in private, exclusively available, DST properties as well as those presented to the wider DST marketplace; with the exception of those that fail our due-diligence process. To learn more about Kay Properties please visit: www.kpi1031.com

There are material risks associated with investing in real estate, Delaware Statutory Trust (DST) properties and real estate securities. These include tenant vacancies, potential loss of investment principal, that past performance is not a guarantee of future results, that potential cash flow, potential returns and potential appreciation are not guaranteed in any way and that real estate is typically an illiquid investment. For an investor to qualify for any type of investment, there are both financial requirements and suitability requirements that must match specific objectives, goals and risk tolerances. IRC Section 1031, IRC Section 1033 and IRC Section 721 are complex tax codes therefore you should consult your tax or legal professional for details regarding your situation. This material is not intended as tax or legal advice. Securities offered through registered representatives of WealthForge Securities, LLC, Member FINRA/SIPC. Kay Properties and Investments, LLC and WealthForge Securities, LLC are separate entities.

Luther Burbank Savings

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Founded in 1983 in Santa Rosa, California, Luther Burbank Savings is a California based commercial bank focused on real estate lending and retail deposits with over \$5.6 billion in assets. The Bank offers business customers boutique-quality service along with access to banking solutions that meet their unique financial needs • Business Checking account plus Cash Management Services • Money Market account with competitive rates • 3-12 Month Business CD • Free online and mobile banking • FDIC insured to \$250,000. For more information, please visit www.lutherburbanksavings.com. Equal Housing Lender.

Resource Royalty, LLC

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“Resource Royalty, headquartered in Dallas, TX, utilizes decades of investment experience and a deep understanding of the oil and gas industry to create highly strategic and diversified royalty and mineral investment portfolios. Our team of skilled investment and private equity professionals, as well as mineral acquisition analysts, have over 100 years of combined oil & gas investment experience. Offering and completing over \$30 million in 1031 exchange eligible programs, Resource Royalty specializes in providing diversification opportunities for 1031 investors that focus on capital growth and preservation and help move clients away from the overcrowded and highly appreciated traditional real estate market. To learn more about Resource Royalty, please visit: www.ResourceRoyaltyLLC.com

Seacoast Commerce Bank

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Seacoast Commerce Bank is a commercial bank headquartered in San Diego that focuses on the needs of small businesses throughout the Western United States. Our mission is simple: provide clients with exemplary service, and the products and services to grow their business faster and easier. We achieve this by developing long lasting relationships with our clients through professional expertise, customized banking solutions, and access to executive management. For the 1031 Exchange Industry we offer competitive rates for both the segregated account structure and trust structure. A few of the services we offer are the use of escrow agreements, a marketing agreement, a full line of cash management services and the choice of multiple statements being sent out to both you and your clients. We also have a dedicated team of bankers with the expertise and experience to give you the great service that the 1031 Exchange Industry has come to both expect and deserve.

Stan Johnson Company

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Stan Johnson Company is the nation's largest commercial real estate brokerage and advisory firm focused exclusively on Single-Tenant, Net Lease properties. In addition to 1031 replacement property acquisition services, the firm also provides disposition, capital markets and advisory services for institutions, developers, investment funds and private investors. Now in its fourth decade of serving as a trusted advisor to its valued clients, Stan Johnson Company has completed over \$25 billion in transactions nationwide and is regarded as the Net Lease Authority®. Our team of professional brokers will develop and execute a comprehensive buyer strategy and keep your clients' investment goals and objectives at the top of mind throughout the entire closing process. Experienced with a broad range of property trades from simple, \$500K trades to \$150M multi-property trades, our strong developer relationships mean that your clients have access to our extensive list of deliverable investments including both listed and "off market" properties. To learn more about Stan Johnson Company, please visit our website at www.stanjohnsonco.com.

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We are a boutique commercial real estate firm with a passion for the net lease market. In 2005, Jonathan Hipp, President and CEO, took the initiative to build upon his experience and left a large, international brokerage firm to become an independent and innovative leader within the net lease investment community. Armed with a sole employee and a single office, the firm has grown exponentially. Holding true to our roots, we've expanded our services to include Asset Management, Research, Advisory and Capital Markets. Solid relationships have been the cornerstone throughout our decades of experience in the industry. We approach our clients' risk tolerance with foresight and enthusiasm, forging long term partnerships by identifying the right people, investment criteria and innovation. Whether private or institutional investors, we pride ourselves on providing real estate solutions that maximize client value and build wealth for your future. We understand that your investments today may well be your legacy.

ELECTRIC CHARGING STATION

1031 Crowd Funding

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The #1 Real Estate Crowdfunding Platform for 1031 Exchanges.

1031 Crowdfunding was founded with a single mission: to provide a range of quality properties for investors seeking a 1031 exchange through a Delaware Statutory Trust (DST). The 45-day Identification Period can be a very stressful event for 1031 Exchange investors. 1031 Crowdfunding can ease the stress with its online turn-key solution. Our experienced team of securities and real estate professionals have created an online marketplace that can accomplish this for you within days. The headaches of dealing with the tenants, the toilets and the trash are over! Through our state of the art platform, you can now purchase a beneficial interest in a variety of properties across different asset classes using Delaware Statutory Trusts (DSTs). Not only does this allow you to diversify your investment dollars, but it also grants you access to larger and higher quality pieces of commercial real estate than ever before. Join the Crowd today at www.1031Crowdfunding.com.

SUPPORTER

CIT Bank, N.A

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Founded in 1908, CIT (NYSE: CIT) is a financial holding company with more than \$50 billion in assets as of June 30, 2017. Its principal bank subsidiary, CIT Bank, N.A., (Member FDIC, Equal Housing Lender) has more than \$30 billion of deposits and more than \$40 billion of assets. CIT provides financing, leasing, and advisory services principally to middle-market companies and small businesses across a wide variety of industries. It also offers products and services to consumers through its Internet bank franchise and a network of retail branches in Southern California, operating as OneWest Bank, a division of CIT Bank, N.A.